

# 2017 CANADA LAND SUMMIT

November 15 to 17 2017 Victoria british columbia Marriott Hotel inner Harbour

Land trusts canada land trust alliance of bc

## Wednesday November 15 2017

11 am onwards Registration Marriott Hotel Inner Harbour 728 Humbolt St Victoria BC 1 pm to 4:30 pm Pre-conference workshops: Now included in full conference registration!

I Mark Smiley, Portland Oregon

AUTHETIC ENGAGEMENT: It's all too easy to talk about public engagement but do little to actually engage the public. The purpose of asking for community opinions is not to check a box; it's to benefit from diverse perspectives, to stir up a recipe of ideas so that the best rise to the top.

Marc has worked extensively with groups focused on conservation, historic preservation, energy and sustainability, affordable housing, and health and human services. He has also published books on board governance, strategic planning and fundraising, as well as dozens of articles in journals and periodicals. He has served in staff leadership roles with the Oregon Natural Resource Council, River Network, the Yakima Greenway Foundation and the Land Trust Alliance. He has also served on the boards of the Columbia Land Trust, Online Networking for the Environment (ONE-NW) and REACH Community Development.

II Susan Howlett, Seattle WA

Rise Above the Competition: Crafting Proposals that Sing and Succeed: In an increasingly cut-throat grant-seeking environment, your proposals (to grantors and major donors) need to set you apart from the competition. In this interactive session, you'll find out how to:

• Identify untapped sources • Avoid the mistakes that put funders off • Make more compelling arguments for support, and • Tailor your message to different sources.

You'll leave with more vivid language, and helpful frameworks and checklists you can use in all your

You'll leave with more vivid language, and helpful frameworks and checklists you can use in all your fundraising.

Susan Howlett has served as a grantseeker and a grantmaker (both government and foundation) for over 40 years. Subject Matter Expert and consultant to thousands of nonprofits just like yours, Susan wrote the most widely-used grantwriting text on the continent (Getting Funded), now in its 6th edition.

6 pm Light dinner

7:15 pm Keynote Address

Tracey Friesen, Director of Communications – David Suzuki Foundation The Power of the Media to Impact Social Change

Tracey, active in Vancouver's media sector for 25 years, recently published the book Story Money Impact: Funding Media for Social Change. She joined the Suzuki Foundation after a decade at the National Film Board. One of her annual highlights is co-leading a four-day media conference at Hollyhock Leadership Institute. While we may not all have a "David Suzuki" we each have a story to tell and Tracey will inspire our collective approach to conserving Canada's environment.

## Thursday november 16 2017

8 am Continental Breakfast - Marriott Victoria Inner Harbour

8:45 am Welcoming remarks

9 am Keynote Address Grand Chief Stewart Phillip

First Nations: Shared Values on the land we call home

Presented by the Real Estate Foundation of British Columbia

We are delighted to have Grand Chief Stewart Phillip as our Keynote Speaker. Every land trust in Canada works on the traditional grounds of our first people. Grand Chief Phillip will share his thoughts on how we can work together in respect of the land and as partners in conservation. In October 2008, Grand Chief Stewart Phillip concluded his fourth consecutive term as Chief of the Penticton Indian Band (PIB) after having served the Band as Chief for a total of 14 years. In addition, he served as an elected Band Councilor for a 10-year period and continues to serve as the Chair of the Okanagan Nation Alliance. In October 2006, the Okanagan Nation, led by the Elders of the Penticton Indian Band, acknowledged his lifetime commitment to the defense of Indigenous Peoples' Title and Rights by bestowing on him and his family the rare honour of the title of Grand Chief. He is proud to be in his fifth three-year term as the President of the Union of BC Indian Chiefs.

10:15 am Break

10:30 am Workshops

Branding – Not Just for Mad Men! Marc Smiley, Portland OR. A brand is the experience you promise each and every stakeholder of your organization. It's who you are. If people experience your organization (and they do), you have a brand. The question is whether you manage it or neglect it.

Boards on Fire! Inspire Your Leaders to Raise Money Joyfully: Find out how to overcome the obstacles that keep board members from being powerful, effective fundraisers.

Susan Howlett knows what makes your board tick. She's consulted with thousands of nonprofits over the last 40 years and wrote a transformative book (Boards on Fire!) that has helped the most reluctant board members participate in fundraising with comfort and ease. She teaches a year-long course in fundraising at the University of Washington, and speaks and trains nationally, known for her liberal use of humor, stories, and chocolate.

First Nations: Meaningful Partnerships in Conservation. A dialogue on meaningful engagement of First Nations in the efforts to conserve land and protect the environment

12: 15 pm Lunch: Participants will be able to enjoy a boxed lunch that can be shared in the meeting hall, taken outside or enjoyed in your room during the break.

1:30 pm Workshops

How the Land Trust Standards & and Practices Can Work for You! Sylvia Bates, Washington, DC. Learn how the S&P programStandards can strengthen your land trust and how to approach best practices.

Sylvia is the director of Standards and Research Educational Services for the Land Trust Alliance and, since 2006, leads the Alliance's work on Land Trust Standards and Practices, land trust assessments, the Standards and Practices Curriculum and other cutting-edge issues. She was formerly the director of land protection for the Society for the Protection of New Hampshire Forests.

#### FEATURED WORKSHOP!

Shelli Bischoff: SUSTAINABILITY: IT'S MORE THAN MONEY! Sustainability is not just about more money, more partners or more meetings. Sustainability is creating an aligned and focused operation that articulates indispensable value and demonstrates tangible results and community impact. Is your identity, constituents and capacity most aligned to for greatest leverage and potency? Would you like to have a business plan blueprint to guide growth and impact? This workshop will introduce the Integrated Strategy for Success and Sustainability, a systems approach, based on practical experience with more than a 700 nonprofits and public agencies nationwide. The session will also share the business plan blueprint as a useful tool to build a stronger, more sustainable organizations. This will be a highly practical, interactive and dynamic workshop, and participants will have their own plan to create a more sustainable organization, agency, or program.

Note: This session continues at 3:30 as our featured workshop for the Land Summit.

Conservation Planning to Support Decision-Making: From opportunistic to GIS-based prioritization models, the Islands Trust Fund will share how their conservation planning has evolved over time and will provide options for conservation planning at various stages of land trust development. A wideranging comprehensive approach to planning. Jennifer Eliason and, Kate Emmings, Nuala Murphy & Crystal Oberg, Islands Trust Fund.

3 pm Break

3:30 pm Workshops

### Shelli Bischoff: Integrated Strategy continued

The founder of Conservation Impact and Nonprofit Impact, Shelli brings 30 years of experience in nonprofit management, technical assistance, training, and consulting, helping clients cut through the noise and produce powerful results. Clients love Shelli's direct, truth-telling style and no-nonsense approach as she helps them focus on the "business of the business" and challenges them to be even more potent and powerful than they imagined they could be.

## Sylvia Bates: Standards & Practices - Charting a Path Forward for Canada.

This interactive session will explore how a new and vibrant S&P can be introduced to land trusts in Canada. How can the program best benefit groups, how can land trusts be recognized for achievements and how can a program reflect the capacity and resources available.

Landscape-Scale Conservation: The Power of Strong Partnerships – Louise Gratton, Two Countries, One Forest; Caroline Cormier, Reseau des millieux naturels proteges; Melanie Lelievre, Appalachian Corridor.

Conservation partnerships that stretch over large landscapes will explore the creation of a network of conservation partners preserving wildlife habitat, forests, natural heritage in an area that begins in New York and stretches to Nova Scotia!

#### EVENING FREE: DISCOVER VICTORIA!



## Friday November 17 2017

8 am Continental Breakfast - Marriott Hotel Victoria Inner Harbour BC delegates invited to Habitat Conservation Trust Fund breakfast

9 am Workshops

Working with YOUR Community – Learn how groups in Saskatchewan and Alberta have achieved results significant results in conservation using innovative tools and approaches. Justin Thompson, Southern Alberta Land Trust Society; Chad MacPherson, SK Stock Growers Association

FEATURED WORKSHOP: sponsored by The Gosling Foundation Engagement Organizing: Harnessing People Power: Matt Price, Gosling Foundation; Renata Woodward, Nature Trust of NB & guests

This session will make an intro to engagement organizing theory and practice suitable for small and medium size land trusts. How does your organization move from traditional membership drives to relationship-driven engagement where volunteers and supporters are part of the work you are doing.

Note: This session continues at 10:30

STRATEGIC POSITIONING: Shelli Bischoff, Denver, CO Is your land trust best positioned for results, success and sustainability? Are you fully occupying your niche? Traditional strategic planning processes do not best meet the needs of land trusts today. Land trusts operate in an increasingly complex environment, recognize the need to reach new audiences and are becoming more integrated into their communities. An organization's strategic choices must more fully understand and consider its position and its sphere of influence relative to diverse audiences and to other organizations, businesses and agencies. Strategic positioning is the overlap of planning and marketing. Learn how to achieve results and dramatically increase your land trust's presence, influence and potency.

10:30 am Break

10:45 am Workshops

Land Trust Partnerships: Story-telling and day-to-day partnerships that have formed a unique bond between two land trusts for more than twenty years! Gail Adrienne, Nanaimo & Area Land Trust; Kai Rietzel. Cowichan Land Trust

Engagement Organizing: Harnessing People Power: continued from 9 am

Protecting Lands Owned by Americans: advice from lawyers & land trusts – Konrad Liegel, Seattle; Paul Peterson, Toronto; Bonnie Sutherland, Nova Scotia Nature Trust American Friends

12 noon Lunch Land Trusts Canada A National Discussion

1:30 pm Workshops

Cottage Succession to Conservation Success: working with American Land Owners – John Pierce, Gabriola Land & Trails Trust; Kay Kinoshita, Grant Thornton, Toronto; Karen Copper, Drache Aptowitzer, Ottawa

What Can be Possible with CWS Support – Conservation Successes from across Canada – David Cunnington, CWS, Environment & Climate Change Canada

Key Data! Toward a national Portrait of voluntary-based conservation measures: Explore the needs and required means to share knowledge about voluntary-based conservation initiatives across Canada using data and data-bases for collective outcomes. Caroline Cormier, RMN; Delphine Favorel, RMN; Leanna Warman, The Nature Trust of British Columbia

2:45 pm Break

3:00 pm Closing Plenary - TBA

• Program is subject to change

Sponsors

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2017 National Sull	mit Registration Form	- NOV 15 to 17 Marriott Hoter Victoria Inner Harbo
First Name: Last Na	ame:	
Organization:		
Address:City:	Province:	Postal Code:
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Workshop Package Early Bird Rate unt Land Trust Me Non-Member	il Sept 22, 2017: mber \$399	
Regular Rate until ( Land Trust Me Non-Member	mber \$429	
Please add late regi	stration fee after Octob tion \$50	per 13 2017:
Nov 14 Now 15	ov 15 Nov 16 Incy (cost will be 50% of sintate:	gle rate)
Land Trust M	nd the Marc Smiley pre embers NOW INCLUD s / Non-conference att	

Please Indicate Any Special Dietary Requirements:

Registration fee \$
Hotel fee \$150 x nights single \$
Hotel fee \$75 x night shared \$
Total payment \$
Registration Total: \$
CHEQUE ENCLOSED VISA MASTERCARD
CHEQUE ENCLOSED VISA IMASTERCAND
CARD #:
EXPIRY/
NAME ON CARD: SIGNATURE:
VERIFICATION CODE (3 DIGITS ON BACK):
BILLING ADDRESS
POSTAL CODE:

NO REFUNDS AFTER OCTOBER 15TH, 2017. BEFORE OCTOBER 15TH, REFUNDS SUBECT TO A \$150 ADMINISTRATIVE FEE. SPACE IS LIMITED. PRIORITY WILL BE GIVEN TO REGISTRANTS FROM LAND TRUSTS AND THOSE REGISTERING BEFORE Sept 30, 2017.





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